

**THE CHARLES DARWIN TRUST**

**ANNUAL REPORT AND ACCOUNTS**

**FOR THE YEAR ENDED**

**31<sup>st</sup> DECEMBER 2009**

**Company Registration No: 3694613**

**Charity Registration No: 1074914**

**THE CHARLES DARWIN TRUST**  
**LEGAL AND ADMINISTRATIVE INFORMATION**

**OBJECTS**

The objects of the Charity are as follows:

The advancement of education in the United Kingdom and elsewhere in relation to:

- the life and work of Charles Darwin, and
- the development and understanding of natural history and the life sciences with particular reference to Darwin's home at Down House\* and to any associated institutions in the village of Downe\* in Kent.
- The advancement of education and such other purposes for the benefit of the community as shall be exclusively charitable.

**LEGAL INFORMATION**

The Company was incorporated on 13<sup>th</sup> January 1999 in England and Wales as a company limited by guarantee under the Companies Acts (Registration No. 3694613). The registered office is **14 Canonbury Park South, London, N1 2JJ**.

The Company has charitable status and is registered with the Charity Commission (Registration No. 1074914). It is exempt from Corporation Tax afforded by Section 505(1) Income and Corporation Taxes Act 1988. The Company is known as The Charles Darwin Trust and its Directors are its Trustees.

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

Company Law requires the Trustees, as directors, to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements, the Trustees are required to -

- Select suitable accounting policies and apply them consistently.
- Make judgements and estimates that are reasonable and prudent.
- State whether applicable accounting standards have been followed subject to any material departures disclosed and explained in the financial statements.
- Prepare the financial statements on a going concern basis unless it is inappropriate to presume that the Charity will continue operating.

The Trustees are responsible, through the appointed Secretary, for keeping proper accounting records which disclose with reasonable accuracy at any time, the financial position of the Trust and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Each of the Directors, who are also the Trustees of the Charitable Company, confirm that at the date of this report, the following applies:

- So far as each Director is aware there is no relevant audit information (information needed by the Charity's auditors in connection with preparing their report) of which the Charity's auditors are unaware; and
- Each Director has taken all the steps necessary to make herself / himself aware of any relevant audit information and to establish that the Charity's auditors are aware of that information.

\* Note: the original spelling of the village was Down – hence Down House. In the mid-nineteenth century when the spelling of the village's name was changed to Downe, Charles Darwin refused to alter the name of his home – thus *Down House at Downe*.

**THE CHARLES DARWIN TRUST**  
**LEGAL AND ADMINISTRATIVE INFORMATION**

**TRUSTEES, SCIENCE ADVISORY COUNCIL AND STAFF**

**TRUSTEES**

Stephen Keynes OBE FLS*	Chairman
Francis Carnwath CBE**	Treasurer
Dr Claire Barlow*	
Prof. Sir Patrick Bateson FRS	
Sir Matthew Farrer GCVO	
Timothy Hornsby CBE	
Prof. J. Stephen Jones	
Randal Keynes OBE FLS*	
Prof. Keith Stewart Thomson	
Dr Patrick Zutshi	

\* Darwin Family

\*\* English Heritage Nominee

**EXECUTIVE COMMITTEE**

Stephen Keynes OBE FLS*	Chairman
Francis Carnwath CBE**	Treasurer
Dr Claire Barlow*	
Timothy Hornsby CBE	
Randal Keynes OBE FLS*	

**SCIENCE ADVISORY COUNCIL**

Sir Paul Nurse FRS  
Prof. Lord Rees of Ludlow OM PRS  
Dr James Watson KBE ForMem RS  
Prof. E.O. Wilson ForMem RS

**CHIEF EXECUTIVE AND SECRETARY OF THE TRUST AND STAFF**

Karen Goldie-Morrison continued as Director and Company Secretary of the Trust throughout 2009.

**PROFESSIONAL ADVISORS**

The Trust's solicitors are Farrer & Co, its Auditors are Knox Cropper, and its Bankers are NatWest plc.

**OTHER ADVISORS**

Professor David Kohn is the Trust's Honorary Senior Research Fellow  
John Ross is the Trust's advisor on Darwin's work on fancy pigeons

## **THE CHARLES DARWIN TRUST**

### **REPORT OF THE TRUSTEES FOR THE FINANCIAL YEAR 2009**

#### **OBJECTIVES AND STRATEGY**

The Charles Darwin Trust uses the intellectual and cultural heritage of Charles Darwin, in alliance with his research and work at Down House and in the immediate countryside, to inspire a deeper understanding of the natural world.

Since 2002 the Trust has been developing its reputation for the *Darwin-Inspired Learning programmes* which it has delivered at Down House and at other venues in the UK, and it has created partnerships with other organizations engaged in science education. The Trust focuses on extending the reach of *Darwin-Inspired* activities by initiating programmes at all primary and secondary levels and by developing delivery through, and with, existing and new partners.

In 2009, Darwin's Bicentenary Year, the Trust concentrated on delivering *Darwin-Inspired Teaching and Learning* programmes, especially with those organizations seeking a Darwin theme for their 2009 projects. The Trust also continued development and delivery of programmes for the subsequent year, having become a founder member of the UK partnership supporting the International Year of Biodiversity in 2010 declared by UNESCO. The Trust is planning to provide a legacy of *Darwin-Inspired Learning* for continuing and sustained use in subsequent years.

#### **SUMMARY OF ACHIEVEMENTS AND FORWARD PLANS**

##### *Darwin200 celebrations in 2009*

2009 saw many large organizations celebrating both the bicentenary of Darwin's birth in February and the 150<sup>th</sup> anniversary of the publication of *On the Origin of Species* in November. The Trust had begun to stimulate interest in the significance of 2009 with many of these organisations as far back as 2004, so the response was very gratifying.

Through some excellent TV, radio and specially planned events, Darwin truly caught the imagination of the public during 2009. The celebrations brought out Charles Darwin as a person and as a companion for learning. Darwin's appeal in teaching is as much because of the man he was as for his great ideas. Since the Trust's education programme builds on Darwin as a family man and as a scientist, 2009 was a considerable success for the dissemination of the Trust's ideas.

Randal Keynes, who is a descendent of Darwin and a Trustee, collaborated with the British Council in 2009 in re-tracing *Darwin's Footsteps*: this inspired school children in Brazil and Galapagos, and showed that Darwin's example can excite students and teachers throughout the world. He was also a key-note speaker at the British Council's *Origin Day* celebrations at the Royal Institution, alongside E. O. Wilson and other eminent scientists, and Randal participated in broadcasts on radio and television throughout the year.

The Trust's educators worked on a wide range of Darwin programmes (see below), and they were invited to deliver workshops at a two-day Darwin International Seminar in October organized by the British Council and the Natural History Museum at the National Science Learning Centre in York.

*Origin Day* was also celebrated on the BBC World Class international schools web platform with a piece on *Exploring with Darwin* written by Randal.

## **THE CHARLES DARWIN TRUST**

### **REPORT OF THE TRUSTEES FOR THE FINANCIAL YEAR 2009 (Cont.)**

#### **SUMMARY OF ACHIEVEMENTS AND FORWARD PLANS (Continued)**

##### Partnerships

The Trust has continued to develop very good working relationships at all operational levels with English Heritage, with the Natural History Museum, and with the Science Learning Centres. These relationships, which started as 'knowledge partnerships' in which the Trust provided Darwin expertise, resulted in a range of specific projects for 2009.

Two relationships of prime importance are those with English Heritage at Down House and with the organizations involved in the bid to UNESCO by the British Government, now entitled *Darwin's Landscape Laboratory*, for World Heritage Site (WHS) status.

In 2009, English Heritage launched three *Discovery Visits* at Down House which had been developed in 2008 in partnership with the Trust. The three programmes, *Darwin the Man*, *Darwin's Garden*, and the *Darwin Family*, are provided by English Heritage staff and are all aimed at Key Stages 2 and 3. They can be delivered on request throughout the school year at Down House. The Trust will provide ongoing advice.

In January 2009, the UK's Nomination Document and Management Plan for *Darwin's Landscape Laboratory* was submitted to UNESCO's World Heritage Committee. The decision on WHS status is to be made in July 2010. The Trust chairs the Interpretation and Education Committee which is developing education and events for the Downe area.

The WHS Steering Group is led by The London Borough of Bromley (the Local Authority for Down House), and the Trust is represented on it, together with English Heritage, Natural England, the Natural History Museum, the London and Kent Wildlife Trusts and other local and national organisations. The case for World Heritage status set out in the Nomination Document draws substantially on research carried out by Randal Keynes and by Professor David Kohn, the Trust's Honorary Senior Research Fellow, into Darwin's observations and experiments in the area of Downe. Assuming that the designation as a World Heritage site is awarded, the teaching materials relating to the WHS will relate to the countryside around Down House which was Darwin's open-air laboratory, and the Trust will be working with the sixteen local and national education organisations involved in the Steering Group partnership.

##### Darwin-Inspired Learning

Randal Keynes has been providing the Trust's education team with his in-depth Darwin knowledge. The team is a collaboration of Ecology, Botany and Geology teachers, trainers and researchers, with Karen Goldie-Morrison, the Trust's Director, as its prime mover. These educators are commissioned part-time, and in 2009 they prepared and delivered 17 programmes, consisting of 9 *Continuing Professional Development* (CPD) programmes for primary and secondary teachers, and 8 programmes for students aged between 8 and 18.

The Trust's education team has a significant track record with key organisations in the delivery of Darwin programmes. As an illustration of this, we developed and delivered modules at the National Science Learning Centre's Darwin 200 event for science teachers. Randal and Karen also introduced the Science Learning Centre Yorkshire and the Humber's anniversary event in July 2009. They spoke about *Darwin-Inspired Learning* and *Darwin as an Inspiration for Young People*.

## THE CHARLES DARWIN TRUST

### REPORT OF THE TRUSTEES FOR THE FINANCIAL YEAR 2009 (Cont.)

#### SUMMARY OF ACHIEVEMENTS AND FORWARD PLANS (Continued)

##### **Audiences**

The two basic audiences for the Trust's education programmes are primary and secondary school children (Key Stages 2 and above) together with their teachers; and groups of primary and secondary science teachers coming in person without their pupils to Down House, to the Natural History Museum, or to the Science Learning Centres. *Darwin-Inspired* programmes are also delivered at other sites and in partnership with other organisations, as opportunities arise.

The primary and secondary schools programmes are delivered to a maximum of **30** students, with a teacher to pupil ratio of 1:20. The teacher training programmes are delivered to groups of **15** teachers. At a modest multiplier of **500** pupils per teacher this means a conservative estimated reach of **7500** pupils for each programme.

##### Direct beneficiaries visiting Down House

The new *Discovery Visits* available every day during term time to visiting schools have much increased the total of school visits to Down House.

The Trust's more in-depth day-long *Darwin-Inspired Science Enquiry* programmes have continued alongside the Discovery Visits. Audiences are Key Stages 2, 3, 4 and AS and A2 levels, and secondary pupils and teachers locally and nationally. In 2009, the Trust itself delivered programmes to **82** students and **13** teachers at Down House.

##### Widening the Trust's reach through partnerships

The Charles Darwin Trust seeks complementarity through partnerships with key organisations. The Trust itself does not need to be the sole provider of *Darwin-Inspired Teaching and Learning* programmes in order for the Trust to achieve its charitable objectives. Working to this principle will greatly extend the impact of the Trust's work.

In 2009, **190** teachers attended **9** CPD programmes at venues other than Down House. Employing the above multiplier, this indicates a potential further reach of **95,000** pupils.

**30** teachers attended the anniversary event at the Science Learning Centre Yorkshire and the Humber in July. Using the aforementioned multiplier, the reach of this number of teachers is potentially **15,000** pupils.

**125** students attended a *Darwin Explore!* programme delivered in King Henry's Walk Garden in Islington, London, in the autumn of 2009. Developed as a cross-curricular programme for Wigmore Hall, it culminated in a *Darwin Explore!* Concert there in November 2009 which was attended by a closely attentive audience of **350** students.

Another cross-curricular project linked with the arts was developed with the Rambert Dance Company to support its specially choreographed and composed Darwin Dance Celebration, entitled *Comedy of Change*. The dance was choreographed by Mark Baldwin, the Director of the Dance Company, with advice from Prof. Nicky Slater, the bird neurologist, as its science adviser. The Trust provided a training day in *Darwin-Inspired* thinking for Rambert amateurs at Down House. In the autumn of 2009 Rambert worked with The London Borough of Bromley to provide dance workshops for Bromley schools and with many local school audiences during its national tours.

## **THE CHARLES DARWIN TRUST**

### **REPORT OF THE TRUSTEES FOR THE FINANCIAL YEAR 2009 (Cont.)**

#### **SUMMARY OF ACHIEVEMENTS AND FORWARD PLANS (Continued)**

##### *Articles and publications celebrating Darwin 200*

Associates and consultants working with The Charles Darwin Trust and Randal Keynes had articles published in many of the major education journals in 2008/2009. These articles are about *Darwin-Inspired Learning* and include references to collaborations in educational work by the Trust at Down House and elsewhere, and they will have been seen by a wide readership nationally. These articles include:

*Teaching Children to Tackle Big Questions* by Sue Johnson. In *Roots* (Botanic Gardens Conservation International Education Review). Autumn 2008

*Teaching Science Outdoors* by Sue Johnson. In *School Science Review*. December 2008

*Darwin-Inspired Science* by Marcus Grace, Pam Hanley and Sue Johnson. In *School Science Review*. December 2008

*'I thought I'd try the telephone' — Darwin, his disciple, insects and earthworms* by Randal Keynes. In the *Journal of the Linnean Society Special Issue*. January 2009

*Darwin-Inspired Learning in the School Grounds* by Sue Johnson. In *Primary Science Review*. April 2009

Foreword by Skandar Keynes (son of Randal Keynes and a star of The *Chronicles of Narnia* films). *Using Landscapes for Darwin-Inspired Learning outside the Classroom* by Sue Johnson and *Major Influences on Charles Darwin* by Karen Goldie-Morrison. In *Heritage Learning* (English Heritage). Darwin edition April 2009

*Darwin's Ways of Working — an Opportunity for Education* by Randal Keynes. In *Journal of Biological Education*. Volume 43 Number 3 Darwin edition Summer 2009

*Follow in Darwin's Footsteps* by Sue Johnson. In *Second Nature* (Natural History Museum Child Members' magazine) July 2009

Introduction by Randal Keynes to the National Biological Network's *Darwin Guide to Recording Wildlife* 2009

#### **FUNDRAISING AND FINANCE REPORT**

During 2009 further donations of £11,000 were received from the Darwin Family. In October 2009 the second instalment of £60,000 was received from the two Sainsbury Family Charitable Trusts — the JJ Charitable Trust and the Mark Leonard Trust (of £40,000 p.a. and £20,000 p.a. respectively).

The total income received was £86,984. This included the above donations and grants, together with other miscellaneous donations amounting to £2,642, a Gift Aid claim of £450 recovered from HMRC in respect of Gift Aid received in 2009 and earlier years, fees for courses, talks and projects of £12,671, and investment and other income of £221.

Expenditure during 2009 amounted to £104,619. Of this expenditure £59,494 was incurred on salaries, £4,916 on office costs, £38,066 on education programme development and delivery, and £2,143 on other miscellaneous costs. The funds carried forward into the year 2010 amounted to £128,524 which includes the balance remaining of the two-year grant of £80,000 from the John Murray Charitable Trust received in 2008.

**THE CHARLES DARWIN TRUST**

**REPORT OF THE TRUSTEES FOR THE FINANCIAL YEAR 2009 (Cont.)**

**Bequests and other Donations Received**

The Darwin manuscripts and high value books included in the Quentin Keynes Bequest and other material donated to the Trust are temporarily deposited with the Darwin Archive at Cambridge University Library or loaned to Down House. The remainder of the books are safeguarded at a private repository. The rare manuscripts and books and other material has been drawn upon for lending to national and international Darwin celebrations in 2009, and will continue to be used to further its educational objects and for exhibition loan purposes. The cost of a valuation of the Trust's Collections has not been considered appropriate by the Trustees, and they have not been capitalized in the accounts.

Darwin manuscripts and other material have been loaned in particular to the major Darwin Exhibition co-curated by the Natural History Museum and the American Museum of Natural History and widely toured since 2007.

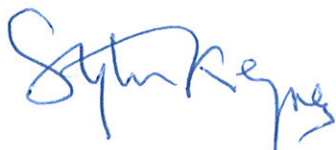
A bequest from the estate of Milo Keynes was received in 2009. It comprises several of Darwin's effects, including an elbow chair which has been placed on long-term loan at Down House.

**Public Benefit Statement**

The Trustees confirm that they have complied with the duty set out under section 4 of the Charities Act 2006 to have due regard to the Charity Commission's guidance on public benefit 'Charities and Public Benefit' in developing the objectives for the year and in planning activities.

**Risk Assessment**

The Trustees have reviewed the key risks to which the Trust is exposed. Actions have been taken to mitigate those risks.



Stephen Keynes (Chairman)

7<sup>th</sup> July 2010



## **INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF THE CHARLES DARWIN TRUST**

We have audited the financial statements of The Charles Darwin Trust for the year ended 31<sup>st</sup> December 2009, which comprise the Statement of Financial Activities, the Income and Expenditure Account, the Balance Sheet and the related notes. These financial statements have been prepared under the historical cost convention and the accounting policies set out therein.

This report is made solely to the company's members, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006. Our audit work has been undertaken, so that we might state to the company's members those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report or for the opinion we have formed.

### **RESPECTIVE RESPONSIBILITIES OF DIRECTORS AND AUDITORS**

The Directors, who are also trustees of the Charitable Company for the purpose of Charity law, are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and for being satisfied that the financial statements give a true and fair view as set out in the Statement of Directors Responsibilities.

Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (UK and Ireland).

We report to you our opinion as to whether:

- the financial statements give a true and fair view and are properly prepared in accordance with the United Kingdom Generally Accepted Accounting Practice and have been prepared in accordance with the Companies Act 2006; and
- the information provided in the Trustees' Report is consistent with the financial statements.

In addition, we report to you if, in our opinion, the charity has not kept proper accounting records, if we have not received all the information and explanations we require for our audit, or if certain disclosures of trustees' remuneration specified by law are not made.

We read the Trustees' Annual Report, and consider the implications for our report if we become aware of any apparent misstatements within it.

### **BASIS OF AUDIT OPINION**

We conducted our audit in accordance with International Standards on Auditing (UK and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the financial statements, and of whether the accounting policies are appropriate to the charity's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

### **OPINION**

In our opinion:

- the financial statements give a true and fair view of the state of the company's affairs as at 31<sup>st</sup> December 2009 and of its incoming resources and the application of resources, including its income and expenditure for the year then ended;
- the financial statements have been prepared in accordance with the Companies Act 2006; and
- the information given in the Directors' Report is consistent with the financial statements.

8/9 Well Court  
London  
EC4M 9DN

*Kevin Lally*  
Kevin Lally (Senior Statutory Auditor)  
For and on behalf of Knox Cropper  
Chartered Accountants, Statutory Auditor  
*17 July* 2010

**THE CHARLES DARWIN TRUST**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**(INCORPORATING THE INCOME AND EXPENDITURE ACCOUNT)**  
**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2009**

	Notes	Un- restricted Funds £	Restricted Funds £	2009 Total £	2008 Total £
<b>INCOMING RESOURCES FROM GENERATED FUNDS</b>					
<b>Voluntary Income</b>					
Grants and Donations	2	14,092	60,000	74,092	189,668
<b>Activities for Generating Funds</b>					
Course Fees		4,671	-	4,671	-
Other Fees		8,000	-	8,000	-
<b>Investment Income</b>		76	-	76	405
<b>Other Income</b>		145	-	145	850
<b>TOTAL INCOMING RESOURCES</b>		<u>£26,984</u>	<u>£60,000</u>	<u>£86,984</u>	<u>£190,923</u>
<b>RESOURCES EXPENDED</b>					
<b>Costs of Generating Funds</b>					
Fundraising and Publicity	3	4,568	-	4,568	3,481
<b>Charitable Activities</b>					
Education Activities	4	-	94,188	94,188	55,100
Charles Darwin Forum	4	-	-	-	36,801
		<u>4,568</u>	<u>94,188</u>	<u>98,756</u>	<u>91,901</u>
<b>Governance</b>	5	5,863	-	5,863	8,433
<b>TOTAL RESOURCES EXPENDED</b>		<u>10,431</u>	<u>94,188</u>	<u>104,619</u>	<u>£103,815</u>
<b>NET INCOME/(EXPENDITURE) FOR THE YEAR</b>		16,553	(34,188)	(17,635)	87,108
<b>FUND BALANCES BROUGHT FORWARD</b>		51,259	94,900	146,159	59,051
<b>FUND BALANCES CARRIED FORWARD</b>		<u>£67,812</u>	<u>£60,712</u>	<u>£128,524</u>	<u>£146,159</u>

The Company has no recognised gains and losses other than those disclosed above and, therefore, no separate statement of total recognised gains and losses has been prepared.

None of the Company's activities were acquired or discontinued during the financial period.

**THE CHARLES DARWIN TRUST****BALANCE SHEET****AS AT 31ST DECEMBER 2009**

	Notes	£	2009 £	£	2008 £
<b>FIXED ASSETS</b>	8		100		200
<b>CURRENT ASSETS</b>					
Debtors	9	1,100		-	
Bank Balances		<u>142,801</u>		<u>156,798</u>	
		143,901		156,798	
<b>CREDITORS: Amounts falling due within one year</b>	10	<u>(15,477)</u>		<u>(10,839)</u>	
<b>NET CURRENT ASSETS</b>			128,424		145,959
<b>NET ASSETS</b>			<u>£128,524</u>		<u>£146,159</u>
<b>FUNDS</b>					
Restricted Funds	11		60,712		94,900
Unrestricted General Fund			<u>67,812</u>		<u>51,259</u>
			<u>£128,524</u>		<u>£146,159</u>

Approved by the Directors on 7<sup>th</sup> July 2010


Stephen Keynes (Director)



Francis Carnwath (Director)

**THE CHARLES DARWIN TRUST**

**NOTES TO THE ACCOUNTS**

**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2009**

**1. ACCOUNTING POLICIES**

- a) The accounts are prepared under the historical cost convention and in compliance with United Kingdom accounting standards and the Statement of Recommended Practice: Accounting and Reporting by Charities (October 2005).
- b) Depreciation is charged at 25% on cost with a full year's charge in the year of acquisition and none in the year of disposal
- c) Donations, Legacies and Grants are accounted for in the year in which they are unconditionally receivable.
- d) Administration expenses are shown inclusive of VAT, where applicable.
- e) The company is not required to produce a cashflow statement under the exemption within financial Reporting Standard No.1.

**2. GRANT AND DONATIONS**

	<b>2009</b>	<b>2008</b>
	£	£
JJ Charitable Trust	40,000	40,000
Mark Leonard Trust	20,000	20,000
Mercers Trust	-	10,000
John R Murray Charitable Trust	-	80,000
The Darwin Family	11,000	20,743
Other	2,642	1,042
Gift Aid Tax Recoverable	450	17,883
	<u>£74,092</u>	<u>£189,668</u>

**3. COST OF GENERATING FUNDS**  
**Fundraising and Publicity**

Direct Costs	-	-
Support Costs	4,568	3,481
	<u>£4,568</u>	<u>£3,481</u>

**THE CHARLES DARWIN TRUST****NOTES TO THE ACCOUNTS (CONTINUED)****FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2009****4. CHARITABLE ACTIVITIES**

	<b>2009</b>	<b>2008</b>
	£	£
<b>Education Activities</b>		
Direct Costs	38,066	13,321
Support Costs (Note 6)	56,122	41,779
	<u>94,188</u>	<u>55,100</u>
<b>Charles Darwin Forum</b>		
Direct Costs	-	15,913
Support Costs (Note 6)	-	20,888
	<u>-</u>	<u>36,801</u>
	<u>£94,188</u>	<u>£91,901</u>

As explained in 2007 accounts, a decision was made by the Trustees not to proceed with the purchase of the Buckston Brown site and the physical development of the Charles Darwin Forum. The 2008 Charles Darwin Forum expenditure relates to the final costs of the site and the legal and administrative costs associated with the termination of the lease.

**5. GOVERNANCE**

Audit Fee: Current Year	1,708	2,740
Prior Year	(690)	-
Legal and Professional	277	2,211
Support Costs (Note 6)	4,568	3,482
	<u>£5,863</u>	<u>£8,433</u>

**6. SUPPORT COSTS**

	<b>Fund-raising &amp; Publicity</b>	<b>Education Activities</b>	<b>Governance</b>	<b>2009 Total</b>	<b>2008 Total</b>
	£	£	£	£	£
Salaries	4,165	51,164	4,165	59,494	54,183
Office Costs	344	4,228	344	4,916	13,900
Other Costs	59	730	59	848	1,547
	<u>£4,568</u>	<u>£56,122</u>	<u>£4,568</u>	<u>£65,258</u>	<u>£69,630</u>

Based on the time spent by staff, support costs have been allocated as follows:

Education Activities	86%
Fundraising and Publicity	7%
Governance	7%
	<u>100%</u>

**THE CHARLES DARWIN TRUST****NOTES TO THE ACCOUNTS (CONTINUED)****FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2009****7. SALARY COSTS**

	<b>2009</b>	<b>2008</b>
	£	£
Gross Salary Costs	43,576	49,129
Social Security Costs	4,618	5,055
Employers Pension Costs	11,300	-
	<u>£59,494</u>	<u>£54,184</u>

There were, on average, 1.25 paid employees during the year (2008: 1.25 employees). The directors do not receive any remuneration for their services.

**8. FIXED ASSETS****Cost**

Balance at 1 <sup>st</sup> January 2009	8,746	8,746
Acquisitions	-	-
Disposals	-	-
Balance at 31 <sup>st</sup> December 2009	<u>£8,746</u>	<u>£8,746</u>

**Depreciation**

Balance at 1 <sup>st</sup> January 2009	8,546	8,252
Charge during year	100	294
Balance at 31 <sup>st</sup> December 2009	<u>8,646</u>	<u>£8,546</u>

**Net Book Value**

At 31 <sup>st</sup> December 2009	<u>£100</u>	<u>£200</u>
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**9. DEBTORS**

Grants Receivable	-	-
Other Debtors	1,100	-
Prepayments	-	-
	<u>£1,100</u>	<u>£-</u>

**10. CREDITORS****Amounts falling due within one year**

Payroll Taxes	1,239	6,811
Other Creditors and Accruals	14,238	4,028
	<u>£15,477</u>	<u>£10,839</u>

**THE CHARLES DARWIN TRUST****NOTES TO THE ACCOUNTS (CONTINUED)****FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2009****11. RESTRICTED RESERVES**

	<b>Balance 1<sup>st</sup> January 2009 £</b>	<b>Income £</b>	<b>Expenditure £</b>	<b>Balance 31<sup>st</sup> December 2009 £</b>
Education Activities	<u>94,900</u>	<u>60,000</u>	<u>94,188</u>	<u>60,712</u>

The restricted income for the year includes £40,000 and £20,000 respectively from the JJ Charitable Trust and the Mark Leonard Trust for the Darwin-Inspired Learning programme at Downe.

**12. DIRECTORS' EXPENSES**

The Trust operates from an office in the home of the Chairman, Mr Stephen Keynes, who incurred office costs, including telephone, postage and utility expenses, of £664 (£547 in 2008) on behalf of the Charity during the year of which £Nil (2008: £281) was still due to him at the year end.

**13. LEGACIES**

During 2003 the Trust received a legacy (the Quentin Keynes Bequest), which comprises rare manuscripts and books related to Charles Darwin's life and writings, which will be held to further the educational objects of the Trust. These assets have not been capitalised or valued.

A bequest from the estate of Milo Keynes was received in 2009. It comprises several of Darwin's effects, including an elbow chair which has been placed on long-term loan at Down House. The probate value was relatively low and the insurance value is under review.